

Financial Mentoring Service



iosis.

Transforming family
life for good

Our trained financial mentors can work with you to resolve money problems, develop a financial plan, and become better with money.

www.iosis.org.nz

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About our financial mentoring service

A financial mentor can help you assess your needs, identify your goals and figure out how to resolve your money issues. Together, you'll develop a financial plan to achieve your goals and reduce any immediate pressure.

How does it work?

We believe you are the experts in your life and, as such you have control over your journey to becoming financially capable and resilient. A Financial Mentor will help you understand your financial position, identify your financial goals and guide you to develop a financial plan. Financial Mentors support and empower clients to control debt and generate additional resources, they can advocate on a client's behalf and connect clients to other local providers and supports if required.

How long will it take?

There is no maximum number of visits with your financial mentor.

How much does it cost?

This service is free.

How do I get started?

Referrals can be made by anyone – yourself, family, doctors, lawyers, teachers, social workers or Oranga Tamariki. Please contact the Iosis office to make a referral.